

Mission Statement Motto: *Building relationships with God and each other, working hard in faith and hope to give our best in all things*

Holy Cross Catholic Primary **School**



Educational Visits Policy

Responsibility for offsite visits (possibly Head, EVC, or deputy head)	Sandra Power
Date Trained	29.4.20
Policy agreed	Spring 2024
Signed off by	Holy Cross Governors
To be reviewed	Spring 2026

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1 Introduction

1.1 The Governing Body has the responsibility of providing guidance for off-site school visits and it is essential that any Staff member of Holy Cross Catholic Primary School reads this policy before contemplating or organising any educational trip or visit to be made by children from this school.

- *THE OEAP National Guidance – Guidance for the Management of Outdoor learning, Off-site visits and Learning Outside the Classroom. (Essential reading documents specific for your role e.g. Governor / Head / EVC / Visit Leader / etc.)* see website link : www.oeapng.info/

The DfE guidance : [Health & Safety on Educational Visits](#) (Nov 2018) The 8 key points addressed in this document have been embedded in this policy

- **NB: FAILURE TO FOLLOW THESE REGULATIONS MAY LEAD TO CONSEQUENCES FOR INSURANCE COVER AND LEGAL LIABILITY.**

2 Reasons for Visits

2.1 All schools are required to offer children a broad and balanced curriculum that promotes spiritual, moral, cultural, mental and physical development.

2.2 All activities must have a clearly defined educational purpose and we seek to ensure that the National Curriculum is delivered to all children, regardless of social background, race, gender or differences in ability. All are entitled to the development of knowledge, understanding, skills and attitudes. To enrich the curriculum for the children at Holy Cross Catholic primary School, we offer a range of educational visits and other activities that add to what they learn at school.

3 Visits and curriculum links

3.1 All educational visits and activities support and enrich the work we do in school. There are also a number of people who visit the school to support our work. Some visits relate directly to areas of learning for individual classes, whilst others relate to all our children.

3.2 For each subject in the curriculum there is a corresponding programme of activities, which includes visits by specialists. All these activities are in line with guidance published by the LEA: e.g.

- English – theatre visits, visits by authors, poets and theatre groups;
- Science – use of the school grounds, visits to local woods and parks;
- Mathematics – use of shape and number trails in the local environment;
- History – castle visits, study of local housing patterns, museums;
- Geography – use of the locality for fieldwork, field work further away
- Art and design – art gallery visits, use of the locality;
- PE – range of sporting fixtures, extra-curricular activities;
- Music – range of specialist music teaching, extra-curricular activities, concerts for parents and children to hear;
- Design and technology – work with local secondary schools;
- ICT – its use in local shops/libraries/secondary schools etc;
- RE – visits to centres of worship, visits by local clergy.

NOTE – when extra-curricular activities take place there should always be an adult, other than the one running the activity on the premises.

- **Gaining approval for a trip**

4.1 Governors

As part of their responsibility for the general conduct for the school, the Governing Body has adopted this policy for the effective and safe management of educational visits.

The Governors must approve any visit involving an Overnight stay or Overseas Visit. The Governors delegate the Headteacher and the EVC the responsibility to approve all other visits including Local Area Visits.

The Governors have adopted a charging and remissions policy (see policy).

4.2 The Headteacher or EVC

DfE guidance : [Health & Safety on Educational Visits](#) (Nov 2018 Section 8)

4.2.2 is responsible for ensuring that all school activities are properly planned and appropriately supervised and that this policy is implemented and complete 'Activity Request Form' (appendix B) and risk assessment (appendix C).

4.2.3 should ensure that the aims of the visit are commensurate with the needs of the pupils, including those with special educational needs for whom additional, appropriate arrangements may need to be made. For additional guidance refer to the Equality Act 2010

4.2.4 should ensure the suitability of all staff appointed to the visit.

4.2.5 should ensure that the visit leader fully understands his/her responsibilities.

4.2.6 should implement effective emergency contact arrangements.

4.2.7 should ensure that financial and insurance matters, staff ratios and parental consent are dealt with appropriately.

4.2.8 should have a system in place to record, audit and monitor school off-site visits (see appendix E)

An electronic submission process EVASSA **EVOLVE** is used to log, audit, approve the following:

Residential	Yes and formal approval by	EVC and Head
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Adventurous	Yes and formal approval by	EVC and Head
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All other educational visits will be approved, logged by completing a risk assessment and logging on EVASSA EVOLVE and will then be monitored by the EVC / Visit lead.

5 Choosing a provider

After considering the reasons for the visit, the visit leader should check out the provider. See Section www.oeapng.info 4.4h-Preliminary-visits-and-provider-assurances

DfE guidance : [Health & Safety on Educational Visits](#) (Nov 2018 Section 3)

6 Parental Consent :

OEAP National Guidance Document
www.oeapng.info 4.3d-Parental-Consent

DfE guidance : [Health & Safety on Educational Visits](#) (Nov 2018 Section 2)

When to get consent from parents:

Parental consent to off-site activities Written consent from parents is not required for pupils to take part in local offsite activities organised by a school (with the exception of nursery age children) as most of these activities take place during school hours and are a normal part of a child's education at school. However, parents should be told where their child will be at all times and of any extra safety measures required.

When the educational visit is on offsite activity at a further distance a letter of permission must be signed by parents / guardians. The letter to parents should therefore give full detail of the visit, the reason for the visit (educational aims), supervision arrangements and the transport arrangements. Ensure that detail of other incidental activities is included, together with Plan B if appropriate. The letter should also state the cost of the visit per child.

7 Visits and staffing

CHECKLIST FOR ALL OFF-SITE ACTIVITIES

Complete Visit leader checklist :

www.oeapng.info 3.3e-Visit-Leader-Check-List and 3.4k Visit or Activity Leader

The visit leader must recognise that whilst leading the visit, he or she is in effect representing the Headteacher and holds delegated responsibility for Health & Safety and Duty of Care.

It is the responsibility of the Visit Leader to carry out Risk Assessment / Risk management for the visit. For Risk Assessment guidance see www.oeapng.info 4.3g Risk Management

Key Requirements for Leaders

The key requirements for leaders are that they must be competent to lead, confident and accountable. Being competent means that the leader has demonstrated the ability to lead to the level demanded by the visit or activities that they are to lead, and has sufficient relevant experience and knowledge of the activities, the group, and the environments they will operate in. Competence is a combination of skills, knowledge, awareness, judgement, training and experience. It is not necessarily related to age or position within the establishment.

Visit Leader Training

Should be offered to all leader staff and can be delivered by the trained EVC or by the Educational Visits Adviser. An EES for Schools online learning module is available for schools allowing cost effective CPD opportunity for all their staff engaged in anyway on out of school activity. (See

EVASSA EVOLVE Homepage for more details) This is strongly recommended to ensure all staff are clear on their roles and responsibilities when engaged in off-site activity.

8 The visit

8.1 On the day

Leave in the school office:

- an amended list of children present and going on visit.
- full list of escorts and staff and groups of children for which they are responsible (see Appendix A).
- the itinerary for the entire day.
- a copy of the written briefing notes for the escorts.
- check children out of classroom to ensure bags, lunchboxes and clipboards are taken
- take First Aid Kit, sick bucket, inhalers and other medication e.g. epipen and mobile phone.
- Copies of Emergency / Critical Incident cards given to all leaders.

8.2 During the visit

Young Children must be kept in escort's group at all times. With older children close, or even remote supervision, is acceptable with suitable checks and contingencies in place. (e.g. Yr 11 working in groups of 4 minimum – responsibility to support each-other may be suitable and sufficient for a delimited area in a town centre.)

There should be a system in place to safeguard young people at all times. (e.g. If toileting issues arise, an approach could be not to send young children into the toilets on their own but in small groups.

Courtesy to the public must be shown at all times, care taken not to block pathways, etc.

Escorts should ensure the safety and well-being of the pupils in their care and inform the visit leader or another member of staff of any relevant incident involving pupils in their care as soon as possible.

Every escort must be given an emergency procedures card. This will have the school's contact and action plan in case of an emergency.

8.3 On return

8.3.1 Check all children off the coach and a member of staff must lead the class either into school or to area of playground where children can be collected by parent and teacher can check them off, thus ensuring that each child departs with known parent or neighbour.

8.3.2 A teacher must remain with uncollected children until all parents have arrived and all children have departed.

9 Financing the visit

When stating the cost for each individual:

- explain where this cost has come from and that the school would like a voluntary donation from parents to fund the visit. Stipulate the County/School's policy concerning parents who are unable to offer a voluntary contribution – which is that, no child will miss a trip if parents do not make a voluntary contribution. Stress, however, that if sufficient financial support is

not forthcoming that the visit may have to be cancelled. State when and how you would like to receive payment. Where possible, the payments should be made to the school via School Money.

- A formal approval from the SLT / School Finance Manager must be sought before deposits paid.

10 Insurance

Introduction

Insurance is an area where misconceptions abound. It is too important to be left to chance and those involved with schools [teachers, pupils and parents] need to be sure of the nature and level of cover which is provided, both according to statutory requirements and that which may be additionally obtained on a voluntary basis through premium payments.

The following advice will help clarify some of the many queries which are raised, though it does not replace the need for individuals to seek information on insurance from their LEA, school or professional association which is pertinent to their own circumstances.

Personal

The teacher, in common with all other employed persons, is covered against industrial injuries by the weekly contribution which must be paid during employment. In addition, all employed persons have a possible claim against their employer if they sustain any bodily injury by accident arising out of, or in the course of, their employment. Such claims can only be substantiated where injury can be proved to be through negligence of the employer or another employee [Employers Liability].

In respect of pupils, schools have a legal duty to take care of the well being and safety of young people. Where there is a breach of this responsibility a claim for compensation may be brought. There is no requirement for schools to make provision for loss through personal injury as the result of an accident where no blame may be attached. Personal accident insurance cover for pupils is a matter for the parents to arrange.

Indemnity

Please see reference to parental Consent : -

OEAP National Guidance Document

www.oeapng.info 4.3d-Parental-Consent

DfE Document : See EVOLVE – Resources – DfE Tab H&S Advice from DfE 2014

Insurance Provision

Teachers should be aware of the school provision for insurance.

See: Copy schedule of School Insurance for off-site visits: Zurich

11 Transport

See guidance from OEAP NG -

www.oeapng.info.pdf 4.5a-Transport-A-general-considerations 4.5c-Transport-in-private-cars

12 Emergency / Critical Incident Procedures

See OEAP National Guidance document :

- All leaders must carry the school's 'Critical Incident form' (z Cards)– With Emergency Telephone contacts and action plan should an incident happen.
- On return, the visit leader must comply with the school's normal accident reporting procedures.

DfE guidance : [Health & Safety on Educational Visits](#) (Nov 2018 Section 6)

13 Monitoring and Evaluation

After any visit, it is good practice to ensure a system of feedback, review and rigorous evaluation. In the case of overseas visits, there is a particularly strong case for ensuring this takes place and includes the consultation of the young people concerned, the parents, the leaders and partner organisations.

Such a process will help in the celebration of success as well as feeding in to the general planning and risk management for future visits. Any significant issues should be shared with the EVC, the Head/Manager and the employer's advisory team.

DfE guidance : [Health & Safety on Educational Visits](#) (Nov 2018 Section 7)

Reviewed:	Spring 2024
Next revision due:	Spring 2026

Appendix A - Extended Learning Locality (Local Area Visit)

Boundaries

This area includes the following frequently used venues within a 1 mile radius: e.g.

- *Local park*
- *Church*
- *Library*
- *Local schools*
- *Local area walk*

We use this extended area on a regular basis for a variety of learning activities, and approved staff are allowed to operate in this area without completing the EVOLVE visit approval process, provided they follow the below Operating Procedure.

Operating Procedure for Extended Learning Locality

The following are potentially significant issues/hazards within our extended locality:

- Road traffic.
- Other people / members of the public / animals.
- Losing a pupil.
- Uneven surfaces and slips, trips, and falls.
- Weather conditions.
- Activity specific issues when doing environmental fieldwork (nettles, brambles, rubbish, etc).

These are managed by a combination of the following:

- The Head / Deputy must give verbal approval before a group leaves.
- Only staff judged competent to supervise groups in this environment are approved. A current list of approved staff is maintained by the EVC and office.
- The concept and Operating Procedure of the 'Extended learning locality' is explained to all new parents when their child joins the school.
- There will normally be a minimum of two adults.
- Staff are familiar with the area, including any 'no go areas', and have practiced appropriate management techniques.
- Pupils have been trained and have practiced standard techniques for road crossings in a group.
- Where appropriate, pupils are fully briefed on what to do if they become separated from the group.
- All remotely supervised work in the extended learning locality is done in 'buddy' pairs as a minimum.
- Pupils' clothing and footwear is checked for appropriateness prior to leaving school.
- Staff are aware of any relevant pupil medical information and ensure that any required medication is available.
- Staff will deposit in the office a list of all pupils and staff, a proposed route, and an estimated time of return.
- A school mobile is taken with each group and the office have a note of the number.
- Appropriate personal protective equipment is taken when needed (eg gloves, goggles)

Appendix B

School Trip / On-site Activity Request Form

If there is financial cost to the school, this form must be completed and authorised prior to bookings being made.

Trip / Activity:	Date of Trip / Activity:
Class/Key Stage:	Venue:
Time: Start and Finish	Visit Lead and required qualifications:
Breakdown of costs (coach, tickets, venue hire):	Staff attending and required experience and qualification:
Coach:	
Tickets:	
Venue hire:	
Additional costs:	
Total Cost:	
No. of children:	
Amount charged per pupil:	
Name of person completing risk assessment:	
Date risk assessment completed:	
Date risk assessment approved:	

As part of our safeguarding, you must inform Mrs Power / Mrs Westrop of any helpers you wish to assist with the trip / activity. You must also produce your risk assessment.

Trip / Activity organiser:.....
Signature:.....
Date:.....

Authorised by Headteacher:
Sign:
Date:

Appendix C

HOLY CROSS CATHOLIC PRIMARY SCHOOL RISK ASSESSMENT FORM -

Location / activity assessed:	
Time -	
Date:	
Leader: (Including contact details)	
Intended Outcomes for the Visit:	
Staff Attending: (Including contact details)	
Significant hazards:	

Who may be harmed:	
Identified Children with Higher Risk:	
What are the existing control measures: (include relevant Codes of Practice)	
What additional measures are necessary to control the risk: (Consider are Codes being followed, are existing measures sufficient, does anyone have special needs etc.)	Priority: High, med, low
Date of Assessment:	Date for Review

Signature of visit leader

Signature of Headteacher / EVC Lead

Appendix D

Holy Cross Catholic Primary School

Checklist - Visit Leader

This list is designed to be a prompt for visit planning, and a final check. The relevance of each point, and the complexity of the responses, depends on the nature of the visit. Information about good practice can be found elsewhere in National Guidance (the numbers in brackets are those of some relevant documents).

General

- ☐ The intent of the visit is clear, integral to the establishment's curriculum/programme, and focuses on the learning and development of the participants (4.3a).
- ☐ The risks of all aspects of the visit have been considered and it is clear what leaders need to do to manage the risks (4.3c).
- ☐ There is access to first aid appropriate to the group and environment (4.4b).
- ☐ Suitable insurance is in place (4.4c).
- ☐ There are alternative options (a 'Plan B') as necessary.
- ☐ There is an emergency plan for which leaders and emergency contacts have been prepared (4.1c).
- ☐ I have access to sufficient funds and an effective means of communication in case of emergency.
- ☐ External providers and facilities meet expected standards (4.4h).
- ☐ Any contract with a provider is satisfactory and has been agreed by an authorised person in my establishment (3.2i).
- ☐ The visit meets the requirements of my employer and establishment.
- ☐ Evaluation and review arrangements have been agreed.

Staffing

- ☐ I am clearly identified and approved as the Visit Leader and am aware of my responsibilities (3.4k).
- ☐ All leaders and helpers are clear about their roles, can fulfil them competently, and have been approved (3.2d, 4.2a).
- ☐ There are sufficient leaders and helpers to ensure effective supervision and deal with incidents and emergencies (4.3b).
- ☐ Leaders and helpers have received all relevant information about the visit and the group, and are clear about any risks and their role in managing them.

- ☐ If accompanying leaders are taking a family member on the visit, there are arrangements to ensure that this will not compromise group management.
- ☐ I have kept my Educational Visits Coordinator (EVC) informed during the planning process.

Activities

- ☐ The programme of activities is designed to achieve the visit's intent, and is appropriate to the nature of the participants.
- ☐ The risks involved in specific activities have been considered (7a to 7z).
- ☐ The Visit Leadership Team includes leaders competent in the planned activities, or a suitable provider has been contracted to lead the activities.
- ☐ There is sufficient suitable equipment available.
- ☐ Travel/transport arrangements are appropriate (4.5a).

Group

- ☐ Parents have been fully informed about the visit, and have given their consent if this is required (4.3d).
- ☐ Any contracts with participants/parents, including any charges, meet my establishment's requirements (3.2c, 3.2i).
- ☐ Up to date contact details, medical information, dietary requirements and information about special needs are available and shared appropriately with the Visit Leadership Team and any provider (4.4j).
- ☐ Where appropriate, participants have been involved in planning, including identifying and deciding how to manage risks.
- ☐ Participants have been well informed about what is expected of them.
- ☐ Safeguarding issues are addressed (4.3e).
- ☐ Inclusion issues are addressed (3.2e, 4.4i).
- ☐ Medication issues are addressed (4.4d).
- ☐ Dietary issues are addressed.

Environment

- ☐ Environmental factors (e.g. weather, daylight hours, water levels, natural and man-made hazards) have been considered (7i, 7j).
- ☐ Accessibility issues are addressed.
- ☐ I have undertaken a preliminary visit, or am already familiar with the venue and any provider, or have sufficient information from other sources.
- ☐ Where remote supervision will be used, the environment is suitable (4.2a).

- ☐ Any accommodation is safe and suitable (4.2b).
- ☐ If visiting overseas, documentation and other issues are addressed (7r).
- ☐ Security is addressed, especially for residential and overseas visits.
- ☐ The risk of terrorism has been considered (4.4e).

Finally

- ☐ My decision is that this visit is well prepared and should take place.
- ☐ The visit plan has been approved by my establishment/employer if required.

Appendix E

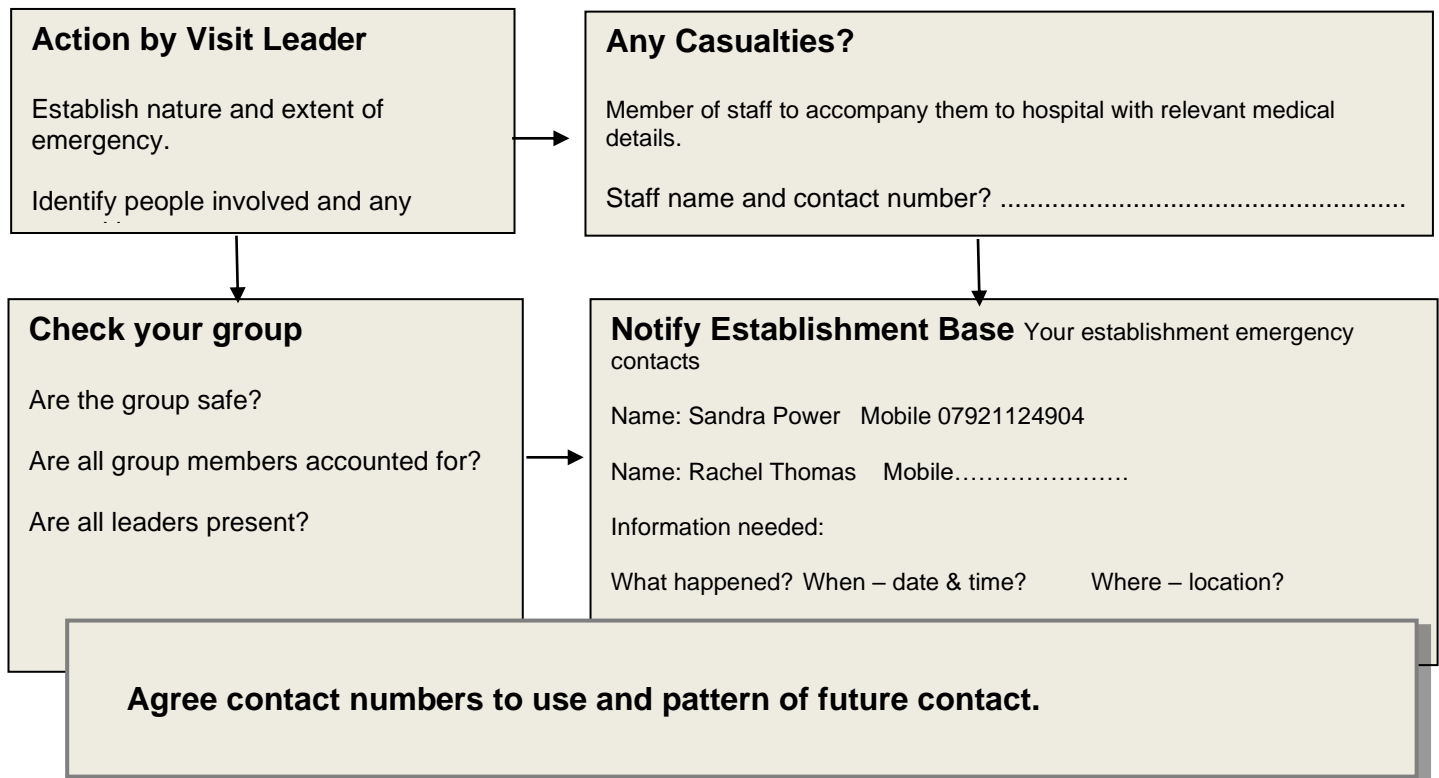
HOLY CROSS CATHOLIC PRIMARY SCHOOL

Educational Visit Evaluation / Monitoring Form

Location:	
Date:	
Education Visit Lead:	
Intended Outcomes for the Visit:	
Were the intended learning objectives achieved?	
Did staff and pupils enjoy and benefit from the visit?	
Was the visit value for money?	
Would you use the provider again?	
Signed:	

Critical Incident Procedure ACTION PLAN

Please follow the steps below to help manage emergencies effectively



Action by Establishment

